

®

*Market Scope*

# 2024 Cataract Surgical Equipment Market Report

Global Analysis for 2023 to 2029

**\$1.85B**

2024 REVENUE  
FORECAST

**280**

COMPREHENSIVE  
PAGES

**21**

COMPETITOR  
PROFILES

**8**

GEOGRAPHIC AND  
ECONOMIC BREAKOUTS

# What's New

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The “2024 Cataract Surgical Equipment Market Report” thoroughly examines the over \$1 billion of cataract equipment market revenue in 2024 that will come from consumables—which are increasingly targeted by groups such as the ASCRS and ESCRS in their environmental sustainability efforts. The report includes a new section that addresses the challenge to disposable products for cataract surgery and its expected impact on the market in the coming years.

The report also analyzes acquisitions of DORC by Carl Zeiss and Sophi by Rayner in early 2024 that change the market playing field, thanks to the global marketing reach of the two acquiring companies, and estimates the impact of these two acquisitions on the market.

## Market Scope

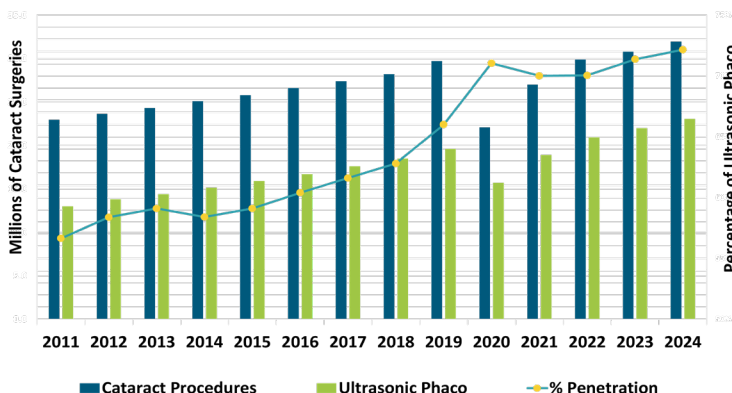
# 2024 Cataract Surgical Equipment Market Report

The “2024 Cataract Surgical Equipment Market Report” provides an in-depth analysis of the current cataract surgical equipment market and forecasts performance over the next five years. It includes analysis of current markets, identification of important trends, and discussion of key factors for future success.

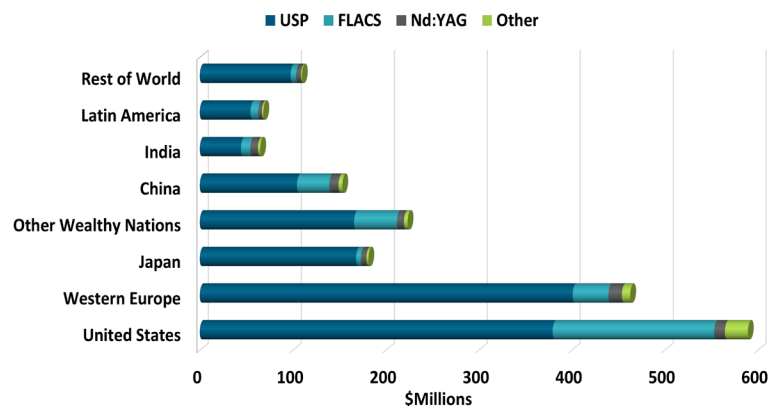
The following information is also included:

- Information on cataract incidence and cataract surgeries worldwide.
- Current estimates and five-year forecasts for global cataract surgery volume.
- Profiles of the cataract and cataract/refractive surgeon in the US.
- Information about corporate surgery providers.
- Examination of current reimbursement levels.
- Descriptions and discussion of phaco machines and femtosecond laser-assisted cataract surgery equipment.
- Analysis of cataract surgical device manufacturers and market share.
- Examination of markets for phaco packs and accessories.
- Information on the market for photodisruptor lasers.

### Ultrasonic Phaco Percentage of Total Cataract Surgery



### Cataract Equipment Revenue by Region & Product Category



# What's New Continued

This coverage includes a new section on interventional cataract surgical devices, including the Centricity Zepto and Carl Zeiss' miLoop and miCor. The report discusses the expected launch of the miCor phaco handpiece and addresses the opportunity and outlook of this new product—from being a new market revenue stream to the challenges it presents to traditional ultrasonic phaco consoles.

Also featured is a new deep dive into the current state of the FLACS market, and the changes needed to stimulate FLACS growth in all regions of the world.

Additionally, the annual sales estimates and installed base for phaco machines have been resized as a result of a new evaluation performed by Market Scope.

## How to Order

Order your “2024 Cataract Surgical Equipment Market Report” now at [www.market-scope.com](http://www.market-scope.com) or contact us directly via email or phone.



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## Our Process

Market Scope's industry reports are meticulously prepared by a dedicated team of in-house analysts with over 100 years of collective ophthalmic market research experience. Each data point is driven by a combination of sources, including:

- Our proprietary global disease population and demographic models
- Analysis of company-published financial reports
- Focused coverage of ophthalmic scientific research, business news, and other activities
- Attendance and participation in worldwide ophthalmic meetings
- Interviews and relationships with company executives and practicing physicians

